



WYCOMBE WANDERERS TRUST
safeguarding our heritage

TRUST MEMBERS MEETING

11th JULY 2019

OBJECTIVES OF MEETING

THE JOURNEY FROM APRIL TO JUNE

THE PROPOSAL

WHERE WILL BE IF THE DEAL IS CONCLUDED

WHY ROB COUHIG

TIMINGS

QUESTIONS

THE JOURNEY FROM APRIL TO NOW

APRIL :- BILL LUBY & JIM COLLIS WITHDRAW
THEIR OFFER OF INVESTMENT

APRIL – JUNE :- EXTENSIVE DISCUSSIONS
WITH A NUMBER OF PARTIES ALL OF WHOM
APPROACHED US

APRIL – JUNE:- NUMEROUS MEETINGS AND
DD CHECKS



THE JOURNEY FROM APRIL TO NOW

JUNE :- SUCCESSFUL NEGOTIATION WITH L & C TO PAY LEGAL COSTS OF FAILED BID

JUNE :-SEVERAL CREDIBLE OFFERS OF INVESTMENT RECEIVED

JUNE:- TRUST BOARD MEETINGS TO DECIDE PREFERRED PARTNER

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THE JOURNEY FROM APRIL TO NOW

JUNE 17TH :- ROB COUHIG INFORMED OF DECISION

JUNE 18TH :- RC ARRIVES IN UK TO DISCUSS DEAL

JUNE 27TH:- PROVISIONAL AGREEMENT TO PROCEED

JUNE :- SHORT TERM, INTEREST FREE, UNSECURED FUNDING PROVIDED BY RC

THE PROPOSAL

AGREEMENT REACHED IN PRINCIPLE WITH
RC FOR HIM TO ACQUIRE 75% OF WWFC
SHARES

DEAL WILL NEED TO BE APPROVED BY
LEGACY MEMBERS

TIMING OF VOTE TBC BUT LIKELY TO BE 6-9
MONTHS

THE PROPOSAL

UNTIL VOTE TAKES PLACE WWFC REMAINS
100% TRUST OWNED

RC TO FUND CLUB TO AN AGREED BUDGET
UNTIL THEN

18-19 PLAYING BUDGET RE-INSTATED FOR
19/20

THE PROPOSAL

RC TO REPAY L & C ON FINALISATION OF
LEGAL AGREEMENTS

ALL INVESTMENT INTEREST FREE UNLESS
DEAL IS REJECTED

SENSIBLE TIME PERIOD TO BE AGREED FOR
REPAYMENT IF DEAL REJECTED

THE PROPOSAL

ALL CLUB & TRUST DEBT CURRENTLY
OUTSTANDING WILL BE CLEARED ON
COMPLETION

IF DEAL GOES THROUGH, TRUST WILL
HAVE FIRST REFUSAL TO BUY BACK

ENSHRINED RIGHTS WILL BE PROTECTED AS
PART OF THE DEAL

WHERE WILL WE BE IF DEAL CONCLUDED

ALL CHARGES ON ADAMS PARK WILL BE LIFTED

MONIES ADVANCED BY RC WILL BE CONVERTED TO SHARES (NO DEBT TO RC)

PLAYING BUDGET WILL BE INCREASED

INVESTMENT IN INFRASTRUCTURE

WHERE WILL WE BE IF DEAL CONCLUDED

ANNUAL COMMERCIAL RENT WILL BE PAID
BY WWFC TO FALL FOR USE OF STADIUM

2 TRUST DIRECTORS WILL BE ON CLUB
BOARD

STADIUM WILL REMAIN 100% TRUST
OWNED WITH NO CHARGES

WHY ROB COUHIG

UNANIMOUS DECISION OF TRUST BOARD

HUGELY ENERGETIC AND ENTHUSIASTIC

MAN OF HIS WORD

EMBRACED THE CONCEPT AND
COMPLEXITIES OF TRUST OWNERSHIP

WHY ROB COUHIG

USES WORD LIKE JOURNEY, MARRIAGE AND PARTNERSHIP

COMMITTED TO IMPROVING THE FANS' EXPERIENCE

BRINGS EXPERIENCED TEAM AT NO COST TO ASSIST IN DEVELOPMENT OF THE CLUB

WHY ROB COUHIG

WANTS TO PROVE TO MEMBERS
THE VALUE OF HIS
INVOLVEMENT PRIOR TO A
LEGACY MEMBERS VOTE

TIMINGS

AGREEMENT REACHED IN PRINCIPLE

LEGAL AGREEMENT BEING CONSTRUCTED

18/19 BUDGET RE-INSTATED FOR 19/20

SQUAD CONSTRUCTION UNDER WAY

TIMINGS

INVOLVEMENT IN OFF-FIELD ACTIVITIES
COMMENCED

3 YEAR PLAN TO BE CONSTRUCTED AND
COMMUNICATED

VOTE FOR CHANGE OF OWNERSHIP LIKELY
TO BE SPRING 2020



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